

**INITIAL ADMISSION WITHOUT COMMENCEMENT OF TRADING INITIAL ORDINARY
REGISTERED VOTING SHARES OF THE BANK ON THE MAIN MARKET OF THE
REGULATED MARKET OF THE ATHENS STOCK EXCHANGE**

“Eurobank S.A.” (hereinafter the “Bank” or “Eurobank”) announces that, following:

(a) the resolution of the Extraordinary General Meeting of the sole shareholder of the Bank dated 25.09.2025, pursuant to which it was decided to apply for the admission to trading on the Main Market of the Athens Stock Exchange of all of Eurobank’s shares;

(b) the resolution of the Extraordinary General Meeting of the sole shareholder of the Bank dated 22.10.2025, pursuant to which the merger by absorption of “Eurobank Ergasias Services and Holdings S.A.” (“Eurobank Holdings”) by the Bank was approved, in accordance with Article 16 of Law 2515/1997, Articles 6-21, 30-34 and 140 of Law 4601/2019 and the applicable provisions of Law 4548/2018 (the “Reverse Merger” or “Merger”);

(c) the decision of the ATHEX Markets and Operations Committee dated 24.11.2025, regarding the preliminary fulfilment of the requirements for the admission of the Bank’s shares to trading on the Main Market of the regulated market of the ATHEX, pursuant to Article 2(4) of Law 3371/2005 and paragraphs 3.1.15.3 and 3.1.15.6 of the ATHEX Rulebook, subject to the approval of the Prospectus (as defined below) by the Hellenic Capital Markets Commission;

(d) the approval dated 26.11.2025 by the Hellenic Capital Market Commission of the Bank’s prospectus (the “Prospectus”), which was prepared in accordance with Regulation (EU) 2017/1129, Delegated Regulations (EU) 2019/979 and (EU) 2019/980 and the applicable provisions of Greek Law 4706/2020, as amended and in force, in relation to (i) the initial admission of the existing three billion, six hundred and eighty-three million, two hundred and forty-four thousand, eight hundred and thirty (3,683,244,830) common registered voting shares of the Bank, each with a nominal value of one euro and seven cents (€1.07) (the “Initial Shares”), pursuant to paragraph 3.1.15.6 of the ATHEX Rulebook, without commencement of trading, and (ii) the admission to trading on the ATHEX of the new three billion, six hundred and thirty-one million, five hundred and ten thousand, eight hundred one (3,631,510,801) ordinary registered dematerialized voting shares of the Bank, each with a nominal value of twenty-two (22) euro cents (€0.22), to be issued in the context of the Merger (the “New Shares”) (the “Admission”);

(e) the announcement of the Bank regarding the availability to the investing public of the approved Prospectus on 26.11.2025.

(f) the decision of the ATHEX Markets and Operations Committee dated 27.11.2025, regarding the approval of the listing of the Initial Shares on the ATHEX (without commencement of trading).

On 27.11.2025, the Initial Shares were listed on the Main Market of the Regulated Market of the ATHEX, without commencement of trading, in accordance with paragraph 3.1.15.6



of the ATHEX Rulebook, following the resolution of the Listings and Market Operation Committee of ATHEX.

The Merger has already been approved by the European Central Bank, remains subject to the approval of the Extraordinary General Meeting of the shareholders of Eurobank Holdings to be held on 03.12.2025, and is expected to be completed on or around 12.12.2025. Furthermore, the commencement of trading on the ATHEX of the New Shares to be issued in the context of the Merger is expected to take place on the first trading day following the completion of the Merger, namely on or around 15.12.2025.