Wednesday, 02 September 2026

ANNOUNCEMENT

Eurobank successfully priced its Green Senior Preferred Notes amounting to €600 million

Eurobank S.A. (hereinafter "Eurobank") announces that it has successfully completed the pricing of €600 million Fixed Rate Green Senior Preferred Notes due 2033 (the "Notes").

The proceeds of the issuance will be used to finance or refinance a portfolio of eligible green assets selected pursuant to the use of proceeds criteria and selection process described in Eurobank's Green Bond Framework 2026, which is in accordance with the ICMA Green Bond Principles (GBP) 2025.

The Notes mature on September 08, 2033, are callable at par on September 08, 2032, offering a coupon of 4.125% per annum. Settlement is scheduled for September 08, 2026, while the Notes will be listed on the Luxembourg Stock Exchange's Euro MTF market.

The level of interest in the transaction resulted in a final demand of approximately €1.4bn, i.e. an oversubscription of about 2.5 times, thus enabling Eurobank to raise €600 million at a reduced credit spread of 98 bps compared to the initial 125 bps indication level. The book building process attracted strong and geographically diverse demand from international investors, with over 65 accounts participating.

Upon allocation of the new issue, foreign investors accounted for approximately 90% of the amount of the book, with participation primarily from Belgium, Netherlands & Luxembourg combined (27%), United Kingdom (23%), France (20%), and Germany, Austria & Switzerland combined (11%). In terms of investor type, 54% were Asset Managers, 21% were Insurance and Pension Funds, 17% were Banks and Private Banks, and 8% were Hedge Funds.

The proceeds from the issue will support Eurobank Group's strategy to ensure continuous compliance with the Minimum Requirements for Own Funds and Eligible Liabilities (MREL).

Barclays Bank Ireland PLC, Commerzbank Aktiengesellschaft, HSBC Continental Europe, Natixis & Société Générale acted as Joint Bookrunners.

For further information, please contact Investor Relations at investor_relations@eurobank.gr.