

Proxy

FOR THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF EUROBANK ERGASIAS S.A. 12 APRIL 2014

The undersigned Shareholder of Eurobank Ergasias S.A.

Name / Company Name	
Address / Registered Office	
Identity card number/Company's Register Num.	
Telephone number	
Number of shares/voting rights	
DSS Investor Share	
DSS Securities Account	
Operator	
Name of the legal entity's representative who sign the form (completed by legal entities only)	

hereby authorize, empower and direct ⁽¹⁾, ⁽²⁾, ⁽³⁾

- | | |
|--|-------------------------------------|
| <input type="checkbox"/> 1. Mr. George David | <input type="checkbox"/> 5. K. |
| <input type="checkbox"/> 2. Mr. Christos Megalou | <input type="checkbox"/> 6. K. |
| <input type="checkbox"/> 3. Mr. Harris Kokologiannis | <input type="checkbox"/> 7. K. |
| <input type="checkbox"/> 4. Mrs. Katherine Kallimani | |

Note: The above are directors and officers of the Bank. In case your proxy is any of the above and no specific written voting instructions are given (i.e. by marking the appropriate box «For»/ «Against»), the proxy will have to abstain.

8.
9.
10.

Note: In case your proxy is any of the above (8-10) and no specific voting instructions are provided, your proxy will vote as s/he thinks fit. In case your proxy be a member of the BoD or an employee of the Bank and no specific written voting instructions are given (i.e. by marking the appropriate box «For»/ «Against»), the proxy will have to abstain.

to represent me / the Legal Entity ⁽⁴⁾, acting each one separately or jointly-(for paper proxies only)⁽⁵⁾, at the Extraordinary General Meeting of the Shareholders of Eurobank Ergasias S.A. (the "Bank") to be held on

¹ Please select up to 3 proxies by marking the appropriate box 1-4 with a ✓ or/and add your proxies under 5-7 . If more are selected, the first three will be deemed to have been appointed.

² The proxy could be either a natural person or a legal entity.

³ Relevant information on voting by proxy is included in the Notice of the Extraordinary General Meeting.

⁴ Delete as appropriate.

⁵ If you choose just one way, please delete as appropriate. In case more than one proxies are appointed capable to act in both ways (separately or jointly), and more than one has come to attend the General Meeting, priority is given to the proxy appearing in the General Meeting first.

Saturday, 12 April 2014, at 10:00 a.m, at Bodossakis Foundation Building ("John S. Latsis Hall"), Amalias Av. 20, Athens, or any adjournment thereof and to vote in my name and on my behalf / in the name and on behalf of the Legal Entity⁽⁴⁾, for all / [Note number] voting rights owned by me / the Legal Entity⁽⁴⁾ on the Record Date, taking any and all necessary actions as follows⁽⁶⁾:

ITEM ON THE AGENDA	FOR	AGAINST	ABSTAIN
Increase of the share capital of the Bank pursuant to Law 3864/2010, to raise up to three billion Euro (€3,000,000,000) through payment in cash and/or contribution in kind, the issuance of new ordinary registered shares and the cancellation of the preemption rights of the Bank's ordinary shareholders and preference shareholder. Granting of authorisation to the Board of Directors of the Bank to determine the offer price of the new shares of the Bank (as set forth in article 13 par 6 of C.L. 2190/1920 and Law 3864/2010) and further specify the structure and the other terms of the capital increase. Corresponding amendment to the Bank's articles of association.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Any revocation of this proxy will be valid if it has been notified to your Bank, either in writing or electronically (via e-General Meeting) at least three (3) days before the relevant date of the General Meeting.

Place and date:

name(s)

signature(s)

⁶ Please mark the appropriate box with a ✓.