

Notification obligations pursuant to I. 3864/2010
“For the establishment of the Hellenic Financial Stability Fund”

Pursuant to the provisions of I. 3864/2010 as in force, for as long as the Hellenic Financial Stability Fund (“HFSF”) exercises its voting rights under the restrictions of article 7A and more specifically according to case (a), paragraph 6 of the said article, the Fund shall notify to the Issuer and the Hellenic Capital Market Commission (“HCMC”) any change in the number of its voting rights in the credit institutions to which it has granted capital aid according to I. 3864/2010, at the end of each calendar month, during which it acquired or disposed of shares, as well as the total number of the voting rights it holds.

The Issuer publishes the aforesaid information promptly and in any case within two (2) trading days as of the date of receipt of the above notification the latest, according to the provisions of article 21 of I. 3556/2007.

Furthermore, according to case (c), paragraph 6 of the said article 7A, persons who acquire or dispose of significant holdings or percentages of voting rights in credit institutions, to which HFSF’s capital aid has been granted, are burdened to notify, as per the provisions of I. 3556/2007 as in force and as per the relevant regulatory decisions, the amendments on the voting rights they hold according to the total number of voting rights without accounting HFSF’s voting rights, as they are notified by the HFSF in accordance with the aforesaid obligation. The said notification relates only to changes in voting rights of shares and not of warrants¹.

Therefore, each shareholder/holder of voting rights in Eurobank should calculate the percentage of voting rights he holds by dividing the number of his voting rights (numerator) by the total number of shares with voting rights of Eurobank, net of shares with voting rights held by the HFSF (denominator).

Hence, given that, as at the reference date 23/05/2019, the total number of ordinary shares with voting rights of Eurobank amounts to 3,709,161,852 and the ordinary shares with voting rights held by the HFSF, as per its latest notification, amounts to 52,080,673, the percentage of voting rights of each shareholder/holder of voting rights must be calculated using the number 3,657,081,179 as denominator (=3,709,161,852 – 52,080,673).

Attention: The notification pursuant to I. 3864/2010 is irrespective of the notification pursuant to I. 3556/2007.

It is clarified that the obligation for notification of the shareholder/holder of the voting rights according to I. 3864/2010 also exists in every case the percentage of his voting rights reaches, exceeds or falls below the thresholds provided by I. 3556/2007 (which are calculated as mentioned above), as a result of change in the HFSF’s voting rights, based on the relevant notification which, as already mentioned above, the Issuer (in that case Eurobank) is obliged to provide, pursuant to case (a), paragraph 6, article 7A of I. 3864/2010.

¹Eurobank has no warrants as of today.

Procedure for the submission of such notification

The notification form² is submitted to Eurobank and the HCMC duly signed. The notification form is considered to be duly signed when it is signed by the burdened person itself or by any other person duly authorized. In case the burdened person is a legal entity, the statement is signed by its legal representative. In any case, the relevant legal documents, which are henceforth considered valid until revoked, are submitted to the HCMC along with the notification form.

The duly signed notification form is submitted:

a) Regarding Eurobank:

Via registered mail to Eurobank's Group Corporate Governance Division, at the attention of Mr. I. Chadolias, 10 Filellinon Str. & 13 Xenofontos Str., Athens 10557, and:

- by fax to number +30 210 3720230, to the Group Corporate Governance Division, followed by confirmation via telephone of the notification's receipt (tel. +30 210 3720233, +30 210 3720235 and +30 210 3720238), or
- by email at: CorporateGovernance@eurobank.gr, ICHADOLIAS@eurobank.gr and investor_relations@eurobank.gr

b) Regarding the HCMC:

1. To the HCMC's central protocol registry at 1 Kolokotroni Str. & Stadiou Str., Athens 10562, addressed to the HCMC's Directorate of Listed Companies, Department of Continuous Information, with the indication "Notification of significant changes in voting rights pursuant to I. 3864/2010, as in force".
2. The submission may also be made by sending fax to number +30 210 3377243 or by email at: tr1@cmc.gov.gr. In this case, the notification form must be duly completed and accompanied by a cover letter which should contain at least the sender's identification data, signature, contact telephone number and number of pages that follow. Finally, the burdened person is responsible for the successful transmission of the documents and their receipt by the HCMC's competent protocol registry department.

² <http://www.hcmc.gr/aweb/files/dposlc/files/Form%20for%20notification%20of%20major%20holdings.pdf>