

NOTICE DATED 28 NOVEMBER 2023



EUROBANK S.A.

(incorporated in the Hellenic Republic with registration number 154558160000)

as Issuer in respect of the €5 billion Global Covered Bond Programme II (the "Programme")

**Notice on change of Luxembourg Listing Agent**

We refer to the Base Prospectus dated 15 May 2023 (as supplemented on 14 November 2023) prepared in connection with the issue of Covered Bonds under the Programme, (the "**Base Prospectus**").

Capitalised terms not defined herein shall bear the meaning ascribed to them in the Base Prospectus.

Notice is hereby given that:

- (i) the Bank of New York Mellon S.A./N.V., Luxembourg Branch, at Vertigo Building, Polaris, 2-4 rue Eugène Ruppert, L-2453, Luxembourg ("**BNYM Luxembourg**") has ceased to be the Luxembourg Listing Agent for all Covered Bonds which have been or will be issued under the Programme and are listed on the official list of the Luxembourg Stock Exchange and admitted to trading (i) on the Regulated Market of the Luxembourg Stock Exchange, or (ii) on the Euro MTF market of the Luxembourg Stock Exchange (the "**Relevant Covered Bonds**");
- (ii) Banque Internationale à Luxembourg SA, at 69, route d'Esch, L-2953 Luxembourg ("**BIL**") has been appointed to act as the Luxembourg Listing Agent in respect of the Programme and the Relevant Covered Bonds; and
- (iii) all references to BNYM Luxembourg in its capacity as Luxembourg Listing Agent in the Base Prospectus and any related Final Terms and other documents in respect of the Programme and the Relevant Covered Bonds shall be deemed to be references to BIL.

The Issuer accepts responsibility for the information contained in this notice.