

HIGHLIGHTS OF THIS ISSUE

In this issue, we look ahead and opine on the 2021 investment outlook.

- Optimism over the outlook is high on warp speed development of the vaccine combined with the impetus from the synchronized and extensive policy stimulus programs.
- The scope and strength of the recovery will hinge on the success of the immunization program and policymakers blind obedience to maintain their coordinated policy stance.
- A proactive coordinate policy stance is critical in overcoming structural issues and an overhang of debt that places at risk the economic recovery.
- This will be the year of bumpy convergence between the economy and markets; diversify and balance your portfolios accordingly.

2021 Outlook: The Year after Tomorrow

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